

10 PROTECTIVE SHIELDS



FOR MEDICAL PROFESSIONALS

10. **Properly Structured Business Entities**
Protect your personal assets from business creditors.
9. **Defined Benefit Pension Plan – Net Business Income Protection**
With proper planning, you can direct most of the benefit to you!
8. **Domestic Asset Protection Trust**
Protection for income that is kept in liquid investments.
7. **Qualified Personal Residence Trust**
Protection without giving up your income producing assets.
6. **Tax Exempt Trust**
Avoid Capital Gains Taxes upon sale of property or your practice.
5. **Irrevocable Trust**
Asset Protection for continued control of assets.
4. **Business Succession Planning**
Retain rental property and a conflict-free practice.
3. **Leverage Life Insurance**
Create Estate Liquidity without death taxes.
2. **Living Trust**
Protection against expensive Probate process to assure Beneficiaries plan for “Rainy Days”.
1. **Taking Action Now!**
Call my office today to schedule an appointment.